



CLEAN POWER CAPITAL
STRATEGIC AND FINANCIAL ADVISORY FOR CLEAN TECHNOLOGY AND RENEWABLES



Newest Deal Engagements from CLEAN POWER CAPITAL

San Francisco, CA (USA), February 3, 2015: CLEAN POWER CAPITAL (“CPC”) services clients in the accelerating Clean Technology and Renewables markets across a wide array of subsectors; from waste-to-value, energy efficiency including storage and smart grid, to alternative fuels and energy, to agriculture (AG 2.0) and water.

In addition to our ongoing World-class Clean Technology Corporate and Renewable Project opportunities, CPC is pleased to announce its newest Corporate financing opportunity. Our most recent engagement seeks Corporate Financing of about \$20 Million of Growth Capital for "distributed" C & I waste water treatment and recycling. Additional information on this opportunity and our other offering is provided below.

Don't wait until the latest CLEAN POWER CAPITAL closed deal is announced. Please feel free to contact us today so you have the opportunity to participate in the investment opportunities that are of interest to you.

\$20M Corporate Financing for Growth capital for commercialized, innovative, unique (strong patent wall) onsite “distributed” commercial and industrial facilities water treatment and reuse plants addressing an annual \$1.5+ billion TAM in multiple vertical markets. Superb economics with project +35% IRR (unlevered), lowering business operating costs with higher water quality. Enjoys an early mover advantage with recent successful installations in California. Valuable water preserving technology.

\$25M Corporate Financing for Commercial expansion for proven, "lowest cost+highest value", SAFE non-toxic chemistry (strong patent wall) flow battery storage technology and system provider addressing the rapidly expanding "micro grid" \$1+Billion annual market. Valuable equipment, high gross margins, and defensible business.

\$16M Corporate Financing for Worldwide expansion of an energy reporting and carbon (CO₂) accounting software business addressing a multi-billion annual market. The solution is sold as a software as a service (SaaS) business model. Rapid-growth, high-margin software with recurring revenue. Valuable Climate-change management tool.

\$10M Corporate Financing (pre IPO) for International expansion of residential energy and climate control system provider. Patented DIY/retrofit Connected Home platform, compatible with existing HVAC. Demonstrated 17-30% energy savings. High-growth and superior gross margins. Global opportunity in the smart home revolution.

\$15M Corporate Financing for National expansion for fast growing and profitable leading Residential EE (energy efficiency) + solar energy system provider. High-growth, superior gross margins with focused, dynamic management team. Innovative marketing/training program is scalable and generates industry leading closure rates.

\$10M Corporate Financing for expansion capital for intelligent lighting systems for plant research and greenhouse cultivation using the latest LED (Light Emitting Diode) technology integrated with optics/sensors that monitor a plant's well-being. Underpinned by patents used to control lamp intensity providing a complete biofeedback system that optimizes energy use. Revolutionary worldwide application for greenhouse farming, high gross margins.

\$10M Corporate Financing for A break-through battery technology that is high in energy but low in cost and weight. The solution is also the ‘greenest’ battery technology available, providing the very highest levels of safety. The company’s go-to-market plan includes development of multiple generations of increasingly advanced cell technologies while emphasizing an “asset light” model focused on strategic partnerships, contract manufacturing and licensing.

CLEAN POWER CAPITAL is a private investment bank committed to financing and advising Clean Technology companies and Renewable projects. We arrange well-structured Corporate and Project financing by effectively accessing the international markets most competitive and strategic sources for debt, equity and tax equity investment. We specialize in financing private and public companies with growth capital needs of \$5 million to over \$100 million, as well as projects and project portfolios with financing needs of \$20 million to over \$500 million. Our senior banking team have provided lending services and participated in funding Technology businesses and Renewable projects totaling over \$2.1 billion for growth capital, working capital, assets, licensing, mergers & acquisitions (M&A), Initial Public Offerings (IPO), and other liquidity events. For more information please see www.CLEANPOWERCAPITAL.net

CLEAN POWER CAPITAL enjoys a robust pipeline of World-class Clean Technology corporate and Renewables project investment opportunities. We send out regularly deal engagement announcements to our network of investors, trusted partners and followers by email. Please feel free to subscribe to our mailing list and you will receive up-to-date, exclusive deal engagement information. If you would like to partner with CLEAN POWER CAPITAL on any projects, we will look forward to speaking with you.

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